When it comes to improving our environment and tackling climate change, we are all in this together. This is reflected in the composition of the 282 ‘visible’ scaleups who have broken through the £10.2m barrier, that feature in our first Green Economy Index. They range from automotive design and anaerobic digestion to waste management and water treatment - and they are widely distributed throughout the UK. The 282 scaleups employ a combined total of 43,922 people and have combined turnover of £9bn. The average member of this cohort of scaleups employs 156 people with revenues of £31.7m.

PROCUREMENT
in 55 separate public sector procurement contracts
Five of these scaleups accounted for more than half (52%) of these contracts by winning five or more contracts.
Matthews and Tannert (3), Bywaters (5), Ecotricity (6), RSK Group (7), WasteCare (8).

The largest single contract was awarded to PFF Group, one of the UK’s largest independent food packaging manufacturers which was founded in 1993 by husband and wife team Andy and Michelle Bairstow. In May 2020, the business was awarded a contract by the Department for Health and Social Care to manufacture disposable aprons for use by UK NHS and social care frontline workers.

INNOVATION
Five of these scaleups accounted for more than half (53%) of the awards by value.
YASA Motors, Oxis Energy, Gordon Murray Design, Productiv, Recycling Technologies

Top Funders

<table>
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<th>Funder</th>
<th>Fundraisings</th>
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<td>PARKWALK OPPORTUNITIES EIS FUND</td>
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<td>MINERVA BUSINESS ANGEL NETWORK</td>
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<td>PARKWALK UK TECH FUND</td>
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<td>OCTOPUS VENTURES</td>
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<td>SCOTTISH ENTERPRISE</td>
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<td>IP GROUP</td>
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<td>UMIP PREMIER FUND</td>
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<td>SCOTTISH EQUITY PARTNERS (SEP)</td>
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<td>UNIVERSITY OF OXFORD INNOVATION FUND (UOIF)</td>
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<tr>
<td>BGF GROWTH CAPITAL</td>
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<td>CAMBRIDGE INNOVATION CAPITAL (CIC)</td>
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<td>CORONAVIRUS BUSINESS INTERRUPTION LOAN SCHEME (CBILS)</td>
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<td>HIGHLAND VENTURE CAPITAL</td>
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<tr>
<td>SCOTTISH VENTURE FUND</td>
<td>3</td>
</tr>
</tbody>
</table>

Exports
Exports to the value of £1.3bn account for 13% of the total turnover of these green economy scaleups.

The leading regions are:
- South East
- East Midlands
- London
- North West
- East of England
Green Economy Scaleups are to be found on a broad geographic canvas. No region accounts for more than 15% of the total number of environmental scaleups. What’s more, there are emerging clusters in our northern city regions in Sheffields, Leeds, Edinburgh and Aberdeen and the North West (32) region as a whole outstrips London in number (29) with Yorkshire and Humber (28) following.

The regional strength and depth is even more marked when ranking the regions by the combined turnover of their scaleups. Here the North West comes first (£1.5bn), ahead of South East (£1.1bn), West Midlands (£949m) and Northern Ireland (£883m) and London (£810m).

More than six in ten (62%) of our Green Economy Scaleups are over 20 years old. There are two centurions and three that are more than 90 years old.

Top Regions outside of London

- **North West**: £1.5BN
- **South East**: £36.8m
- **Scotland**: £438m
- **Wales**: £1.36m
- **Greater Manchester**: £71.2m
- **Greater Cambridge & Greater Peterborough**: £5.8m
- **London**: £810m
- **Yorkshire and Humber**: £883m
- **Northern Ireland**: £883m
- **South East**: £1.1BN
- **ORION**: £274.3m

Top Regions by Turnover:

- **North West**: £1.5BN

Top Regions by Employment:

- **North West**: 7,737

Top Regions by Fundraising:

- **South East**: £438m

Top Region by Grants Won:

- **South East**: £36.8m

TOP REGIONS BY EXPORTS:

- **South East**: £274.3m

Visible scaleups are those scaleups which file full accounts under Companies House.
### 2021 SCALEUP GREEN ECONOMY INDEX

#### EAST MIDLANDS
- At Contracting & Plant Hire
- Caunton Engineering
- EminoX
- EnvironCom
- Fusion Building Systems
- Johnsons Aggregates
- Luxus
- Matthews and Tannert
- Meter Provider
- MMD Group of Companies
- Recresco
- Sav-Eco Packaging
- Serijs Group
- UK Waste Solutions
- Ward Recycling

#### EAST OF ENGLAND
- Aran Services
- Atlas & Titan
- Arup Technologies
- Bamboo Distribution
- Benfleet Scrap Co
- Broadland Drinks
- DB Group
- E-Leather
- Eurotech Group
- EnviroGreen
- Glazing
- Green Energy Options
- Green Energy UK
- Idp
- Jsm
- Lignicite
- Loughton Contracts
- Mali
- Nationwide Metal Recycling
- Res
- Sackers
- Shadbolt
- Sjm Alloys and Metals
- Srp Aggregates
- Total Waste Management

#### LONDON
- Associated Waste Group
- Augusta & Co
- Bywaters
- Caravela Coffee
- Cliffine
- Cloudnc
- Demand Logic
- Einike Systems
- English Tea Shop
- First Mile
- Hamton
- Environmental Services
- Iam Capital Group
- Kiwi Power
- Mastermelt
- New England Seafood
- North South Wines
- O دونونو Waste

#### NORTH EAST
- C.l. Prosser
- Ca Group
- CheaperWaste
- Chemtech
- Environmental Future Industrial Services
- Hathaway
- Royston
- Springvale
- Tees Components
- Total Recycling Services
- Ward Bros (Steel)

#### NORTH WEST
- Arevon Energy
- Arvja Technology
- Avonside
- B&m Waste Services
- Bcw Manufacturing Group
- Blue Group
- Bowdon Group
- Community Windpower
- Duo
- Excalon
- Hills
- John Hargreaves
- Kenny Waste Management
- Liberty Group
- Marl International
- Morecambe Metals
- Norpol Recycling
- Plus Packaging
- Protec
- Recycling Lives
- Recycling Uk
- Rhino Shrink Wrap
- Royalton Group
- Rsk Group
- S. Norton
- Steamaco
- Tandom Metallurgical Group
- Thyson Technology
- Tm Plant
- Vital Energy
- W. Maher & Sons
- Wham

#### NORTHERN IRELAND
- Alternative Heat
- Aveon Recycling
- Cde Global
- Colloide Engineering Systems
- Devenish
- Enisco
- Fp Mccann
- Northway Mushrooms
- Re-Gen Waste
- Rtd Crawford
- Ryobi Aluminium
- Castig
- T-Met
- Tbf Thompson

#### SCOTLAND
- Angus Braidwood and Son
- Bell & Bain
- Cellucomp
- Commands
- Dales Engineering Services
- Dem-Master
- Ecometrica
- First Tech
- Grampian Continental
- Jgc
- Kooltech
- Lowmac
- Nrs Group
- Ram Tubulars
- Scotland Ltd
- Rosefield Salvage
- Rotech
- Scottish Leather Group
- Smarter Grid Solutions
- Sunamp
- Taylor & Fraser
- The Natural Power Consultants
- vegware
- Wemyss Development Company

#### SOUTH EAST
- 1948 Group
- Anesco
- Apm Metals
- Aquarestray
- Asm Auto Recycling
- Aurora Energy Research
- Bartlett Mitchell
- Bowman Power
- Cdl
- Charles Muddle
- Elliots
- Eurotec
- Ferns Group
- First Light Fusion
- Future Biogas
- Gordon Murray
- Design
- Greentech Distribution

#### SOUTH WEST
- Hazell and Jefferies
- Hbs Group Southern
- Hughes & Salvidge
- 120 Water
- Kendra Energy Solutions
- Lightbros
- Maritime House
- Mts Cleansing Services
- Owen
- Oxford
- Photovoltaics
- Osis Energy
- Passivsystems
- R Collard
- Samad Power
- Say Systems
- Seegen
- Silverlake
- Simply Waste Solutions
- Smith & Ouzman
- Smiths Bletchington
- Southmark Metals
- Summerleaze
- Sustainable Advantage
- Teemill
- Tradem
- Waltet
- Yasa Motors

#### SOUTH WEST WOOD
- Agd Systems
- Ashwoods Electric Motors
- Bristol & Avon Group
- Bu-Mar Skip Hire
- Charles Trent
- Clarkson Evans
- Complete Utilities
- Earline
- Ecotricity
- Fundamentals
- G-Volution
- Gas World
- Green Frog Connect
- Jasun Envirocare
- Jc Thomas & Sons
- M.B. Crocker
- Northavon Group
- Ocean Fish
- Plant-Ex
- Powertechers
- Recycling Technologies
- Reliance Scrap Metal
- Sustainable Drainage Systems
- Tetronics
- International

#### WALES
- Caepstone
- Darlas Lloyed Group
- Dulas
- Ecoz
- Econotherm
- Energy Transitions
- Gcell

#### WEST MIDLANDS
- Almet
- Alutrade
- Arden Windows
- Ash & Lacy
- Bb Price
- Bladon
- Dunton
- Environmental
- Enablelink
- Excool
- Geothermal
- International
- Grs Roadstone
- Hills
- Iec
- Newport Recycling
- Northwood
- One Stop Recycling
- Premier Metal Recyclers
- Productiv
- Reconomy
- Tardis H2o
- Wilcox
- Wye Valley Group

#### YORKSHIRE AND THE HUMBER
- A Shade Greener
- Ashcourt Group
- Biker Group
- Blackrow
- Engineering
- Bostonair Group
- Brockley Baby
- Cf Booth
- Company Shop
- Cook & Lucas
- Fel Group
- Firth Steels
- Glass Recycling Uk
- Go Green
- Harrison Spinks
- Jm Packaging
- Jg Pears
- John Roberts
- Morris Metal
- Pff Packaging Group
- Sargents Bakers
- Sheard Packaging
- Shpley Spring
- Stromag
- The Ron Hull Group
- Universal Recycling
- Warwick Ward
- Wastecare
- Waxed Group

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**If You Know of Any Other Green Economy Scaleups Please Do Let Us Know.**